**INTEREST RATES MARKET NOTICE**

**Date: 22 June 2021**

**Subject:** New Financial Instrument Listing

**(NDALA INVESTMENTS NO.1 (RF) LIMITED – “NDAL03”)**

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The JSE Limited has granted a listing to **NDALA INVESTMENTS NO.1 (RF) LIMITED** on Interest Rate Market with effect from 24 June 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NDAL03

**Nominal Issued** R250,000,000.00

**Issue Price** 100%

**Coupon** 6.183% (3 Month JIBAR as at 15 June 2021 of 3.683% plus 250bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 6 June 2025

**Books Close Date** 5 March, 5 June, 5 September, 5 December

**Interest Payment Date(s)** 15 March, 15 June, 15 September, 15 December

**Last Day to Register** By 17:00 on4 March, 4 June, 4 September, 4 December

**Issue Date** 24 June 2021

**Date Convention** Modified Following

**Interest Commencement Date** 24 June 2021

**First Interest Payment Date** 15 September 2021

**ISIN No.** ZAG000176868

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NDAL03%20PricingSupplement2406.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NDAL03%20PricingSupplement2406.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Jaynisha Bhagoobhai NEDBANK CIB +27 11 2943561

Corporate Actions JSE +27 11 5207000